



Bonhôte Impact

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The goal of the portfolio is to yield a positive impact on society and the environment in addition to providing a financial return on your investment.

The portfolio, made up of a selection of funds specialising in sustainable development, invests in a blend of underlying asset classes, from green bonds to thematic equities and Microfinance.

Through its global footprint, the portfolio can make a significant contribution to the UN's Sustainable Development Goals, delivering a quantifiable impact through common metrics.

Sustainable Development Goals (SDGs)

Social Impact



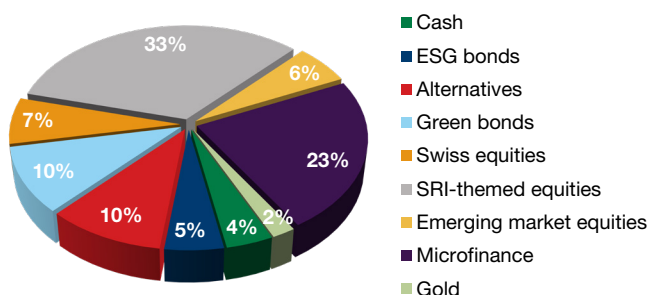
Environmental Impact



The Sustainable Development Goals (SDGs), established by the UN in 2015, aim to eradicate poverty, protect the planet and ensure better living standards for every human being. The SDGs targeted by the portfolio are shown above, from the highest allocation in the portfolio to the lowest.

Asset allocation

Diversification is achieved by including several asset classes. Exposure to foreign currencies is capped at 30%.



Sustainability scoring




Our partner Conser Invest SA rates the portfolio for sustainability by analysing each of the underlying companies. We strive to maintain the highest score (A+).

Investments in sensitive industries (defence, nuclear power, tobacco, gambling, pornography or GMOs) are excluded.




Impact delivered (for every million invested)


 **50** tonnes of CO2 are saved.

 **70** MWh of power is generated from renewable sources.

 Volume of waste equivalent to that produced by **9** households.

 **108'000** litres of water are saved.

 **80** women entrepreneurs receive funding.

 **27** people received medical treatment.

 **40** children are provided with schooling.

Sample investments



Microfinance



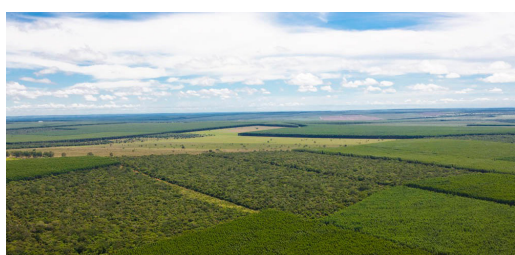
Mrs Suweeja is a farmer in Sri Lanka. Her job is growing mushrooms. She was able to start her business thanks to a loan granted to her by a microfinance company which is part of the portfolio.



SRI-themed shares



Water withdrawal is increasing at a faster rate than the world's population. The companies invested in are helping optimise use of this vital resource.



Green bonds



Fibra Celulose SA is a Brazilian paper company. The green bond that is part of the portfolio has given the company the funds to start programmes for managing forests sustainably, restoring biodiversity and managing waste.

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Corporation

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